

Date _____
 Patient Account No. _____
 RHS Representative _____

FINANCIAL DISCLOSURE SHEET

(Please print or type)

As part of our commitment to our community, Rockford Health System provides financial assistance to individuals with limited financial resources who meet established eligibility criteria. This Financial Assistance Application will gather information about you and all other members of your household that will help us make an appropriate determination of your eligibility for financial assistance. In order to accurately assess your payment ability, we ask that you provide us with copies of your most recent IRS 1040 Income Tax Return; W2s (including all schedules); the last two paycheck stubs for all working household members; and copies of patient statements for healthcare balances owed to Rockford Health System or other providers. We have enclosed a return envelope for your convenience. Please return by _____

 Patient Name: _____ Social Security No. _____
 Birthdate: _____ Phone Number: _____
 Guarantor Name: _____ Social Security No. _____
 Birthdate: _____ Phone Number: _____
 Address: _____

Number	City	State	Zip
Employer: _____			Years Employed: _____
Employer's Address/Phone _____			

Number	City	State	Zip	Phone
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 Spouse's Name: _____ Social Security No. _____
 Birthdate: _____ Phone Number: _____

 Spouse's Employer: _____
 Employer's Address/Phone _____

Number	City	State	Zip	Phone
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Checking Account(s)				
Name on Account	Number	Bank	Current Balance	
_____	_____	_____	\$ _____	
_____	_____	_____	\$ _____	

Savings Account(s)				
Name on Account	Number	Bank	Current Balance	
_____	_____	_____	\$ _____	
_____	_____	_____	\$ _____	

Credit Card(s)			
Credit Card Name	Credit Limit	Current Balance	Monthly Payment
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____
_____	\$ _____	\$ _____	\$ _____

	Total \$ _____
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OVER

<u>Net Income</u>	<u>Per Month</u>	<u>Additional Income</u>	<u>Value/Balance</u>	<u>Contribution</u>
Guarantor	\$ _____	I R A / CD	\$ _____	\$ _____
Spouse	\$ _____	401 K PLAN	\$ _____	\$ _____
Other (describe)	\$ _____	SOCIAL SECURITY	\$ _____	\$ _____
Total Income	\$ _____	WORKERS COMP	\$ _____	\$ _____
	\$ _____	PENSION	\$ _____	\$ _____
		OTHER	\$ _____	\$ _____

Identify and list number of dependents as shown on tax return: _____

<u>NAME</u>	<u>AGE</u>	<u>RELATIONSHIP</u>
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____

Expenses:

Per Month

Rent/Mortgage \$ _____
Home Equity Value \$ _____

<u>Car(s)</u>	<u>Make</u>	<u>Year</u>	<u>Model</u>	
_____				\$ _____
_____				\$ _____
Food				\$ _____
Gasoline for Transportation				\$ _____
• Heat				\$ _____
• Electric				\$ _____
• Telephone/Cell				\$ _____
• Auto Insurance				\$ _____
• Cable				\$ _____

Other Expenses: (Please List)

_____ \$ _____
_____ \$ _____
_____ \$ _____

By signing below, you certify on behalf of yourself and your household to Rockford Health System\, and authorize Rockford Health System to proceed, as follows:

1. The information provided on this Application is true, accurate and complete to the best of my knowledge;
2. Rockford Health System may obtain a personal credit bureau report to verify outstanding financial obligations;
3. Rockford Health System has the right to verify all information provided with this application, including through communications with third parties; and
4. No member of my household carries any insurance that would pay for any portion of any financial obligation we may have to Rockford Health System; OR, we have provided all relevant information regarding our insurance to Rockford Health System.

Patient/Guarantor Signature Date

Spouse's Signature Date

By your signature above you authorize Rockford Health System to obtain a personal credit bureau report to verify outstanding financial obligations.